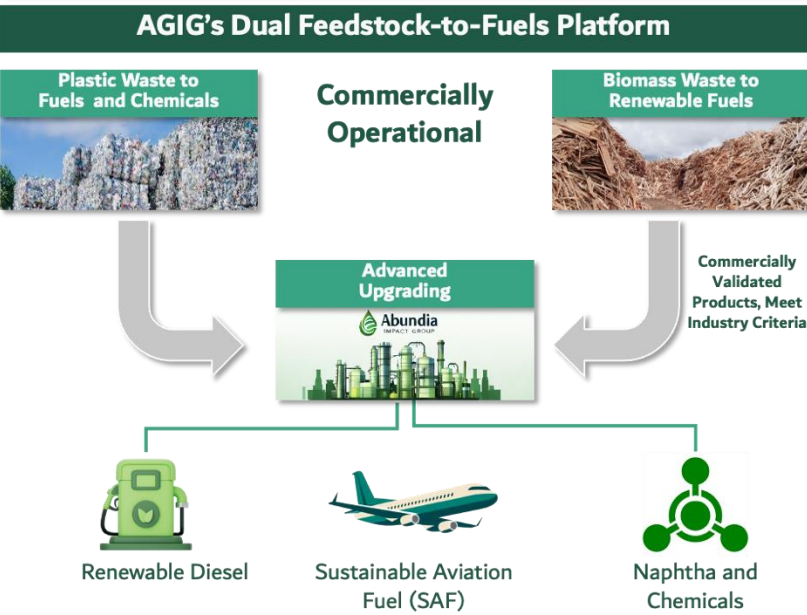


ABOUT US

Abundia is a low-carbon energy solutions company focused on converting biomass and plastics waste via innovative technologies into high-grade, high-value drop-in renewable fuels and chemical commodities to advance the energy transition.

Definitive technologies & commercial pathways are tailwinds for Abundia to become a top renewable fuel company

ABUNDIA'S SCALABLE TECHNOLOGY



*Illustrative One 80k tons waste plastics/63k Saleable Product per year per Facility **

	\$ per Ton	\$
Estimated Revenue <i>(assumed average across all products)</i>	2,000-2,200	126m-140m
Estimated Costs <i>(all in operating costs)</i>	1,300-1,500	82m-95m
Estimated Operating Profit	\$500-900	32m-57m

Represents 1 of 7 Available Locations, Each Location Not Limited to 1 Facility

- Commercial Proof Points**
- ✓ Secured Baytown, TX site
 - ✓ No government subsidies required for economic viability
 - ✓ Standardized 80k waste plastics modular units
 - ✓ Streamlined permitting process in TX
 - ✓ Leveraging commercial, off-the-shelf technology

LOW-CARBON, DIFFERENTIATED DROP-IN FUELS AND CHEMICALS

ABUNDIA'S CORE COMPETENCIES

Our Differentiated, Vertically Integrated Platform Drives Commercial Advantage

Commercial Grade Technology Infrastructure:

Exclusive IP and licenses that deliver two variations of "waste to value" commercial-grade pyrolysis & hydrotreating upgrade processes



Feedstock Variability:

Optionality of plastic waste and biomass (wood and forestry byproducts) that convert to commercial grade renewable fuels and chemicals

Drop-In Product Compatibility:

Drop-in fuels and chemicals deliver simple integration within existing refining and distribution systems


Commercial Tech is Modular & Scalable:

Replicable design ready for global deployment across multiple operating plants and facilities











Low-Carbon | Scalable | Sustainable

Executive Team Highly Successful in Commercializing and Scaling Fortune 100 Businesses, Deep Capital Markets Expertise and Energy Transition Experience

Key Leadership Personnel

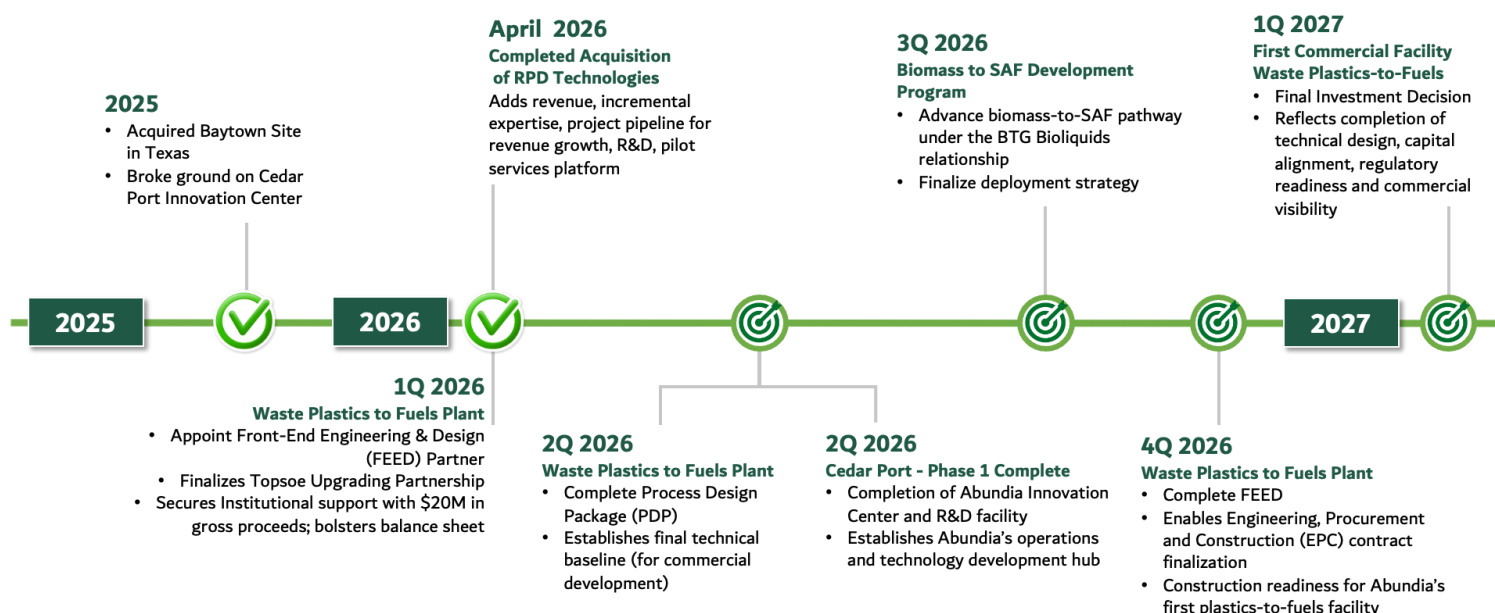
Edward Gillespie Founder, CEO, Director	 
Lucie Harwood Chief Financial Officer	  
Joseph M. Gasik Chief Operating Officer	  
Peter Loezos Director of Technology	 
Paul McBurney Director of Project Development	 
Dr. Sophie McComb Head of Sustainability	
Angus Smith Head of Engineering	 

Board of Directors

Peter Longo Chairman of the Board	 
Edward Gillespie CEO and Director	 
Robert Bailey Director	 
Dr. Martha Crawford Director	 
Matthew T. Henninger Director	 

OPERATIONAL MILESTONES

Targeting Project Revenue Generation by 2029



FINANCIAL METRICS

Capital Structure

Share Listing	NYSE American: AGIG
Basic Shares Outstanding	41.8 million ¹
Share Price (4/27/2026)	\$1.25
Market Capitalization (4/27/2026)	~\$55.0 million
Convertible Notes & Other	\$10.2 million ²
Cash Position (last reported)	\$4.6 million ³
Net Proceeds Raised Since 12/31/25	\$18.4 million ⁴
Insider Ownership	74%

Shareholders

Owners	Shares (mm)	%
Abundia Financial	27.6	66%
Bower Family Holdings	3.3	8%
Equity Offering	4.1	10%
Other Public Shareholders	6.8	16%
Total	41.8 million	100%

Notes:

- 1) Reflects shares outstanding following completion of the February 2026 registered direct offering as disclosed in the related prospectus supplement.
- 2) Total debt of approximately \$10.2 million as of December 31, 2025 per Form 10-K.
- 3) Cash balance of approximately \$4.6 million as of December 31, 2025 per Form 10-K.
- 4) The Company completed a registered direct offering in February 2026 generating approximately \$18.4 million in net proceeds.