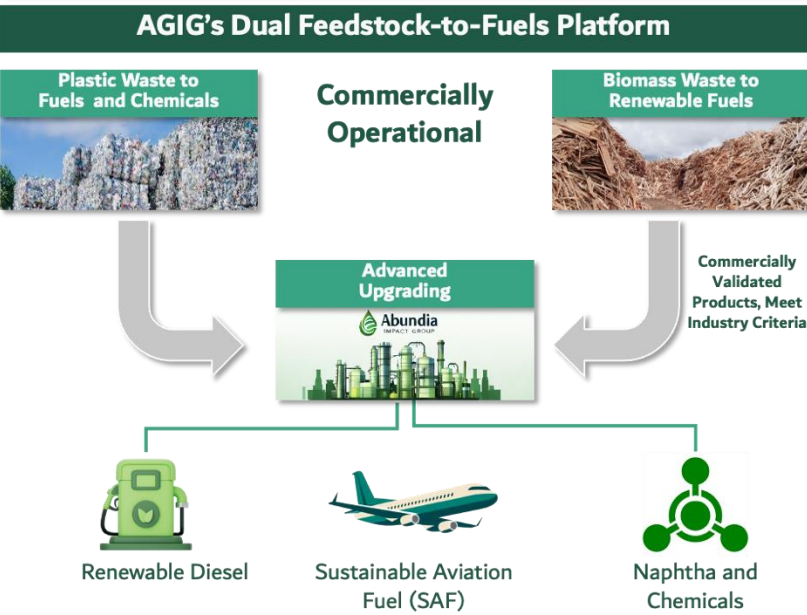


ABOUT US

Abundia is a low-carbon energy solutions company focused on converting biomass and plastics waste via innovative technologies into high-grade, high-value drop-in renewables fuels and chemical commodities to advance the energy transition.

Definitive technologies & commercial pathways are tailwinds for Abundia to become a top renewable fuel company

ABUNDIA'S SCALABLE TECHNOLOGY



*Illustrative One 80k tons waste plastics/63k Saleable Product per year per Facility **

	\$ per Ton	\$
Estimated Revenue <i>(assumed average across all products)</i>	2,000-2,200	126m-140m
Estimated Costs <i>(all in operating costs)</i>	1,300-1,500	82m-95m
Estimated Operating Profit	\$500-900	32m-57m

Represents 1 of 7 Available Locations, Each Location Not Limited to 1 Facility

- Commercial Proof Points**
- ✓ Secured Baytown, TX site
 - ✓ No government subsidies required for economic viability
 - ✓ Standardized 80k waste plastics modular units
 - ✓ Streamlined permitting process in TX
 - ✓ Leveraging commercial, off-the-shelf technology

LOW-CARBON, DIFFERENTIATED DROP-IN FUELS AND CHEMICALS

ABUNDIA'S CORE COMPETENCIES

Our Differentiated, Vertically Integrated Platform Drives Commercial Advantage

Commercial Grade Technology Infrastructure:

Exclusive IP and licenses that deliver two variations of "waste to value" commercial-grade pyrolysis & hydrotreating upgrade processes



Feedstock Variability:

Optionality of plastic waste and biomass (wood and forestry byproducts) that convert to commercial grade renewable fuels and chemicals

Drop-In Product Compatibility:

Drop-in fuels and chemicals deliver simple integration within existing refining and distribution systems

Commercial Tech is Modular & Scalable:

Replicable design ready for global deployment across multiple operating plants and facilities







Low-Carbon | Scalable | Sustainable

Executive Team Highly Successful in Commercializing and Scaling Fortune 100 Businesses, Deep Capital Markets Expertise and Energy Transition Experience

Key Leadership Personnel

Edward Gillespie Founder, CEO, Director	 
Lucie Harwood Chief Financial Officer	  
Joseph M. Gasik Chief Operating Officer	  
Peter Loezos Director of Technology	 
Paul McBurney Director of Project Development	 
Dr. Sophie McComb Head of Sustainability	 
Angus Smith Head of Engineering	 

Board of Directors

Peter Longo Chairman of the Board	 
Edward Gillespie CEO and Director	 
Robert Bailey Director	 
Dr. Martha Crawford Director	 
Matthew T. Henninger Director	 

OPERATIONAL MILESTONES

Targeting Project Revenue Generation by 2029

- Advancing Plastics Pathway Through Commercial Finalization
- Biomass Pathway and Commercial Validation Commences Q3 2026

2025

- Acquired Baytown Site in Texas
- Broke ground on Cedar Port Innovation Center

2026

1Q 2026

Completion of RPD Technologies acquisition

- Generating Revenue, incremental expertise, project pipeline for growth, R&D, pilot services platform

1Q 2026

Waste Plastics to Fuels Plant

- Complete Process Design Package (PDP)
- Appoint Front-End Engineering & Design (FEED) Partner
- Establishes final technical baseline (for commercial development)

2Q 2026

Cedar Port - Phase 1 Complete

- Completion of Abundia Innovation Center and R&D facility
- Establishes Abundia's operations and technology development hub

3Q 2026

Waste Plastics to Fuels Plant

- Complete FEED
- Enabling Engineering, Procurement and Construction (EPC) contract finalization
- Construction readiness for Abundia's first plastics-to-fuels facility

3Q 2026

Biomass to SAF Development Program

- Advance biomass-to-SAF pathway under the BTG Bioliquids relationship
- Finalize deployment strategy

4Q 2026

First Commercial Facility Waste Plastics-to-Fuels

- Final Investment Decision
- Reflects completion of technical design, capital alignment, regulatory readiness and commercial visibility

FINANCIAL METRICS

Capital Structure

Share Listing	NYSE American: AGIG
Basic Shares Outstanding	41.8 million ¹
Share Price (3/17/2026)	\$1.78
Market Capitalization (3/17/2026)	~\$74.0 million
Convert Notes & Other	\$11.1 million ²
Cash Position (last reported)	\$1.5 million ³
Net Proceeds Raised Since 9/30/25	\$25.6 million ⁴
Insider Ownership	74%

Shareholders

Owners	Shares (mm)	%
Abundia Financial	27.6	66%
Bower Family Holdings	3.3	8%
Equity Offering	4.1	10%
Other Public Shareholders	6.8	16%
Total	41.8 million	100%

Notes:

- 1) Reflects shares outstanding following completion of the February 2026 registered direct offering as disclosed in the related prospectus supplement
- 2) Total debt of approximately \$11.1 million as of September 30, 2025 per amended Form 10-Q.
- 3) Cash balance of approximately \$1.5 million as of September 30, 2025 per amended Form 10-Q.
- 4) The Company completed a registered direct equity financing in November 2025 generating approximately \$7.2 million in net proceeds and completed a subsequent registered direct offering in February 2026 generating approximately \$18.4 million in net proceeds, for aggregate net proceeds of approximately \$25.6 million since September 30, 2025. Actual cash balance reflects operating expenditures, capital investments and debt repayment since the last reporting period.