



**ABUNDIA**  
GLOBAL IMPACT GROUP

# INVESTOR PRESENTATION

February 2026

NYSE American: AGIG

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# ABOUT US

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**Abundia** is a low-carbon energy solutions company focused on converting biomass and plastics waste via innovative technologies into high-grade, high-value drop-in renewables fuels and chemical commodities to advance the energy transition.

**Abundia's Approach:** scalable, commercially viable technologies engineered to integrate into existing, operating energy and chemical ecosystems

**Answering The Demand For Sustainable Solutions Within Established Global Markets**

Ultra Low Sulfur Diesel | Sustainable Aviation Fuel | Renewable Chemicals

# ABUNDIA'S CORE COMPETENCIES



## Our Differentiated, Vertically Integrated Platform Drives Commercial Advantage

### Commercial Grade Technology Infrastructure:

Exclusive IP and licenses that deliver two variations of “waste to value” commercial-grade pyrolysis & hydrotreating upgrade processes



### Feedstock Variability:

Optionality of plastic waste and biomass (wood and forestry byproducts) that convert to commercial grade renewable fuels and chemicals

### Drop-In Product Compatibility:

Drop-in fuels and chemicals deliver simple integration within existing refining and distribution systems

### Commercial Tech is Modular & Scalable:

Replicable design ready for global deployment across multiple operating plants and facilities

**Low-Carbon | Scalable | Sustainable**

# EXPERIENCED LEADERSHIP



Highly Successful in Commercializing and Scaling Businesses, Expertise in Capital Markets and Energy Transition

## Key Leadership Personnel

**Edward Gillespie**  
Founder, CEO, Director



**Lucie Harwood**  
Chief Financial Officer



**Joseph M. Gasik**  
Chief Operating Officer



**Peter Loezos**  
Director of Technology



**Paul McBurney**  
Director of Project Development



**Dr. Sophie McComb**  
Head of Sustainability



**Angus Smith**  
Head of Engineering



## Board of Directors

**Peter Longo**  
Chairman of the Board



**Edward Gillespie**  
CEO and Director



**Robert Bailey**  
Director



**Dr. Martha Crawford**  
Director



**Matthew T. Henninger**  
Director



## EXTENSIVE INDUSTRY KNOWLEDGE AND DEPTH OF TALENT

Decades of leadership scaling Fortune 100 and global industrial businesses

Proven success driving innovation from lab to commercial deployment

Seasoned operators with a track record of transforming companies and creating value

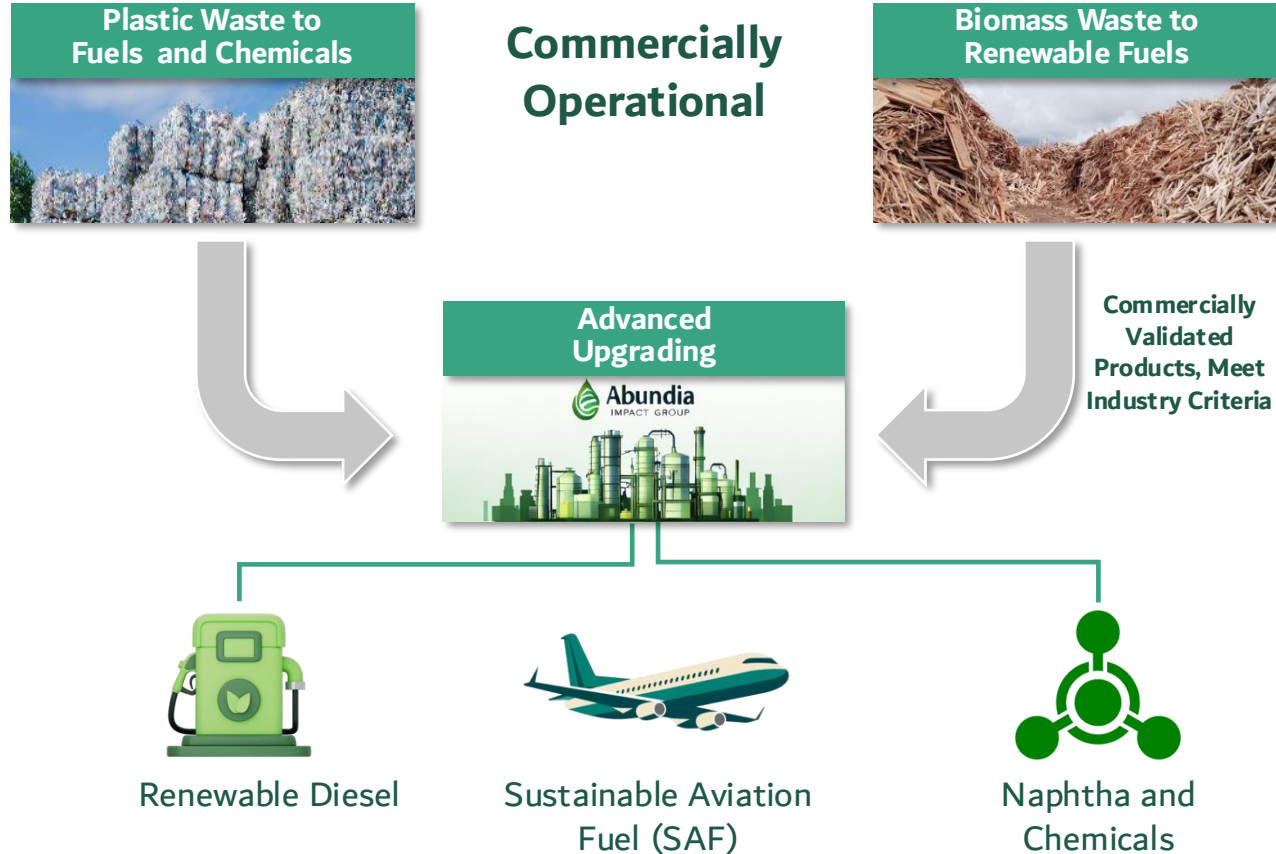
Pioneers shaping the future of clean fuels, circular plastics, and next-gen energy

# ABUNDIA'S SCALABLE PLATFORM



## Technology Pathways Power a Renewable Economy

### AGIG's Dual Feedstock-to-Fuels Platform



### Illustrative Plastics Standard Unit Economics

Illustrative One 80k tons waste plastics/63k Saleable Product per year per Facility \*

	\$ per Ton	\$
Estimated Revenue (assumed average across all products)	2,000-2,200	126m-140m
Estimated Costs (all in operating costs)	1,300-1,500	82m-95m
Estimated Operating Profit	\$500-900	32m-57m

Represents 1 of 7 Available Locations, Each Location Not Limited to 1 Facility

### Commercial Proof Points

- ✓ Secured Baytown, TX site
- ✓ No government subsidies required for economic viability
- ✓ Standardized 80k waste plastics modular units
- ✓ Streamlined permitting process in TX
- ✓ Leveraging commercial, off-the-shelf technology

## LOW-CARBON, DIFFERENTIATED DROP-IN FUELS AND CHEMICALS

# ABUNDIA'S MODEL



## Addresses \$800 Billion Dollar Energy Markets

DIESEL

\$306B

JET FUEL / KEROSENE

\$320B

NAPHTHA

\$246B

**1% Share = Multi-billion-dollar Revenue Stream**

NYSE American: **AGIG**

### Macro and Sector Tailwinds Drive Demand

- Reduced Carbon Fuels
- Regulatory Mandates on Sustainable Aviation Fuel (SAF) and Renewable Chemical content in packaging.
- Resilient Fossil Fuel Displacement

### Abundia's Commercialization Objectives

- SAF Commercial Production and Distribution Target of 2029
- Regulatory Accreditation Program is underway

# ABUNDIA'S OPERATING STRATEGY



## Abundia Ecosystem: De-risked Growth for Commercial Readiness

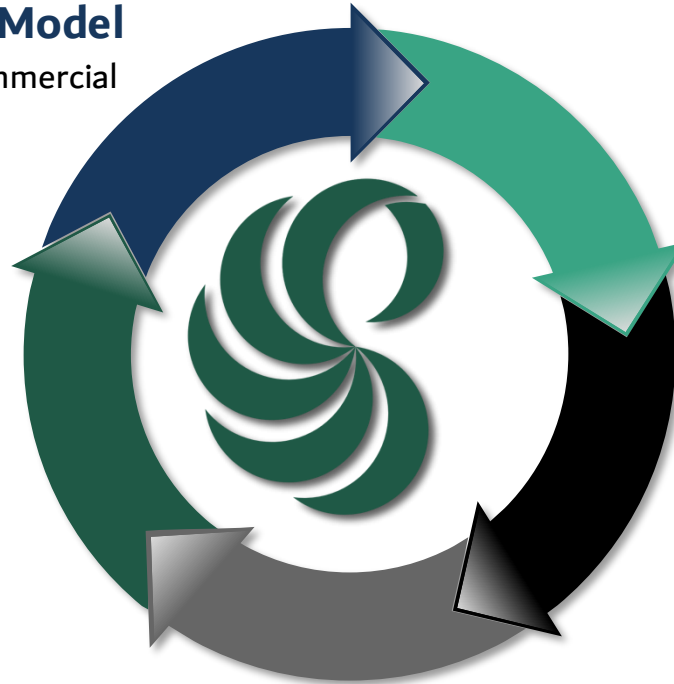
### Five Pillars Driving Scalable Low-Carbon Fuels & Chemicals

#### Capital Strength & Scalable Development Model

Reduced financial overhang; de-risked operations for commercial readiness plan. Disciplined approach to strategic M&A to accelerate revenue generation, profitable growth

#### Commercial Scale Renewable Energy Complex

Strategic Gulf Coast Texas hub integrates plastics and biomass conversion technology, R&D, and upgrading infrastructure. Positions Abundia to deliver multi-phase commercial deployments in a rapid growth trajectory



#### Commercially Validated Technology

Exclusive licenses to modular waste-to-value technology validated through extensive operating hours and proven commercial performance

#### Secure Value Chain & Market Access

Commercial engagements for plant 1 represent ~\$700 million in potential revenue. Engineering, construction and development partners strategically position Abundia for rapid project execution and expansion. Access to capital through an identified network with a common goal to deliver long-term profitable growth



#### Flexible Upgrading Pathways

Producer of high-value drop-in fuels and low-carbon chemicals. The combination of Abundia's upgrading process with qualified licensed technologies to deliver premium yield and commercial grade fuels compatible with modern tech and infrastructure

# PATH TO COMMERCIALIZATION

## Target Project Revenue Generation by 2029

- Advancing Plastics Pathway Through Commercial Process in 2026
- Biomass Pathway and Commercial Validation Commences Q3 2026

Plastics <i>Commercial Scale</i>	Conversion and Upgrading	Abundia's Drop-In End Products to Monetize
 <p><b>Alterra's Continuous Operating Commercial Facility</b></p>	<p><b>Conversion Process</b></p> <ul style="list-style-type: none"> <li>• Abundia secured license to Alterra's commercial continuous plastics-pyrolysis technology</li> <li>• Operating at commercial scale in Akron, Ohio</li> <li>• Technology validated through thousands of operating hours, producing consistent, refinery-grade pyrolysis oil</li> </ul> <p><b>Upgrading Process</b></p> <ul style="list-style-type: none"> <li>• Abundia's in-house hydrotreating capabilities validated the upgraded products for "Drop In" to existing distribution streams</li> <li>• Leveraging upgrading licensors for commercial validation and product optimization</li> <li>• Ongoing product specification validation campaigns toward commercialization</li> </ul>	<p><b>Diesel</b> → Ultra Low Sulfur Diesel</p> <p><b>Naphtha</b> → Renewable Chemical Feedstock</p> <p><b>Jet Fuel</b> → Sustainable Aviation Fuel</p>
<p><b>Biomass</b> <i>Commercial Scale</i></p>  <p><b>BTG's Continuous Operating Commercial Facility</b></p>	<p><b>Conversion Process</b></p> <ul style="list-style-type: none"> <li>• Abundia secured terms to BTG's fast-pyrolysis technology</li> <li>• Tech is commercially deployed at multiple operating sites</li> <li>• Currently produces stable fast-pyrolysis bio-oil supporting near-term commercialization opportunities</li> </ul> <p><b>Upgrading Process</b></p> <ul style="list-style-type: none"> <li>• Abundia is developing pilot-scale hydrotreating routes to convert bio-oil into diesel and jet-range hydrocarbons</li> <li>• Proven pilot-scale fuel samples for testing and qualification</li> <li>• Exploring integration with Tier-1 upgrading licensors</li> <li>• Path to commercial-scale routes for renewable diesel and SAF production</li> </ul>	<p><b>Diesel</b> → Ultra Low Sulfur Diesel, Low Carbon Marine Fuel</p> <p><b>Jet Fuel</b> → Sustainable Aviation Fuel</p>

# OPERATIONAL MILESTONES



## 2025

- Acquired Baytown Site in Texas
- Broke ground on Cedar Port Innovation Center

## 1Q 2026

### Waste Plastics to Fuels Plant

- Complete Process Design Package (PDP)
- Appoint Front-End Engineering & Design (FEED) Partner
- Establishes final technical baseline (for commercial development)

## 3Q 2026

### Waste Plastics to Fuels Plant

- Complete FEED
- Enabling Engineering, Procurement and Construction (EPC) contract finalization
- Construction readiness for Abundia's first plastics-to-fuels facility

## 4Q 2026

### First Commercial Facility Waste Plastics-to-Fuels

- Final Investment Decision
- Reflects completion of technical design, capital alignment, regulatory readiness and commercial visibility

## 2026

## 1Q 2026

### Completion of RPD Technologies acquisition

- Generating Revenue, incremental expertise, project pipeline for growth, R&D, pilot services platform

## 2Q 2026

### Cedar Port - Phase 1 Complete

- Completion of Abundia Innovation Center and R&D facility
- Establishes Abundia's operations and technology development hub

## 3Q 2026

### Biomass to SAF Development Program

- Advance biomass-to-SAF pathway under the BTG Bioliqids relationship
- Finalize deployment strategy

# KEY INFRASTRUCTURE: CEDAR PORT RENEWABLE ENERGY COMPLEX

- **Acquired in July 2025:** 25-acre site, Cedar Port Industrial Park, Baytown, TX
- **Abundia Innovation Center:** a U.S. hub for low-carbon fuels and low-carbon technologies. Abundia’s “mainframe” plastic Waste-to-Fuels and Chemicals plant
- **Strategically Prioritized Logistics:** located in the U.S. Gulf Coast energy corridor with direct access to the Houston Ship Channel and Port of Houston, master-planned rail-and-barge-served industrial park with heavy-haul roads, dual rail service (Union Pacific & BNSF), barge terminals, and pipeline connections
- Supported by a deep regional talent pool of >2 million skilled workers in engineering, plant operations, and maintenance
- Ample capacity for future expansion with a scalable platform for multi-phase growth in recycling, renewable fuels, and chemical production

## Plastic Wastes-to-Fuel Plant & Innovation Center



## Strategically Positioned in Baytown, Texas



# FINANCIAL METRICS

## Capital Structure

Share Listing	NYSE American: AGIG
Basic Shares Outstanding	41.8 million <sup>1</sup>
Share Price (2/24/2026)	\$3.44
Market Capitalization (2/24/2026)	~\$143.6 million
Convert Notes & Other	\$11.1 million <sup>2</sup>
Cash Position (last Reported)	\$1.5 million <sup>3</sup>
Net Proceeds Raised Since 9/30/25	\$25.6 <sup>4</sup>
Insider Ownership	74%

## Shareholders

Owners	Shares (mm)	%
Abundia Financial	27.6	66%
Bower Family Holdings	3.3	8%
Equity Offering – Feb 2025	4.1	10%
Other Public Shareholders	6.8	16%
<b>Total</b>	<b>41.8 million</b>	<b>100%</b>

## Summary of Capital Structure, Ownership, and Market Position

Notes:

- 1) Reflects shares outstanding following completion of the February 2026 registered direct offering as disclosed in the related prospectus supplement.
- 2) Total debt of approximately \$11.1 million as of September 30, 2025 per amended Form 10-Q.
- 3) Cash balance of approximately \$1.5 million as of September 30, 2025 per amended Form 10-Q.
- 4) The Company completed a registered direct equity financing in November 2025 generating approximately \$7.2 million in net proceeds and completed a subsequent registered direct offering in February 2026 generating approximately \$18.4 million in net proceeds, for aggregate net proceeds of approximately \$25.6 million since September 30, 2025. Actual cash balance reflects operating expenditures, capital investments and debt repayment since the last reporting period.

# ABUNDIA'S INVESTMENT THESIS DEFINED



## Competitive Advantage: Waste to Value “Drop-In” Renewable Fuels and Chemicals

- Abundia’s Baytown hub provides Gulf Coast access to distribution, logistics and expansion
- Advanced conversion technology platforms are fully commercialized and operational at scale at various locations
- Versatile “Drop-in” fuels and chemicals can be blended into existing distribution networks or fed directly into existing infrastructure
- Tailwinds from supportive market demand and secular growth
- Highly experienced management team with proven track records in management, scaling and commercializing energy operations, in technology and governance
- Synergistic, strategic M&A opportunities to support development and diversify sources of revenue for growth





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