



ABUNDIA
GLOBAL IMPACT GROUP

INVESTOR PRESENTATION

May 2026

NYSE American: AGIG

FORWARD-LOOKING STATEMENTS



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ABOUT US



Abundia is a low-carbon energy solutions company focused on converting biomass and plastics waste via innovative technologies into high-grade, high-value drop-in renewable fuels and chemical commodities to advance the energy transition.

Abundia's Approach: scalable, commercially viable technologies engineered to integrate into existing, operating energy and chemical ecosystems

Answering The Demand For Sustainable Solutions Within Established Global Markets

Ultra Low Sulfur Diesel | Sustainable Aviation Fuel | Renewable Chemicals

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ABUNDIA'S CORE COMPETENCIES



Our Differentiated, Vertically Integrated Platform Drives Commercial Advantage

Commercial Grade Technology Infrastructure:

Exclusive IP and licenses that deliver two variations of “waste to value” commercial-grade pyrolysis & hydrotreating upgrade processes



Feedstock Variability:

Optionality of plastic waste and biomass (wood and forestry byproducts) that convert to commercial grade renewable fuels and chemicals

Drop-In Product Compatibility:

Drop-in fuels and chemicals deliver simple integration within existing refining and distribution systems

Commercial Tech is Modular & Scalable:

Replicable design ready for global deployment across multiple operating plants and facilities

Low-Carbon | Scalable | Sustainable

EXPERIENCED LEADERSHIP



Highly Successful in Commercializing and Scaling Businesses, Expertise in Capital Markets and Energy Transition

Key Leadership Personnel

Edward Gillespie
Founder, CEO, Director



Lucie Harwood
Chief Financial Officer



Joseph M. Gasik
Chief Operating Officer



Peter Loezos
Director of Technology



Paul McBurney
Director of Project Development



Dr. Sophie McComb
Head of Sustainability



Angus Smith
Head of Engineering



Board of Directors

Peter Longo
Chairman of the Board



Edward Gillespie
CEO and Director



Robert Bailey
Director



Dr. Martha Crawford
Director



Matthew T. Henninger
Director



EXTENSIVE INDUSTRY KNOWLEDGE AND DEPTH OF TALENT

Decades of leadership scaling Fortune 100 and global industrial businesses

Proven success driving innovation from lab to commercial deployment

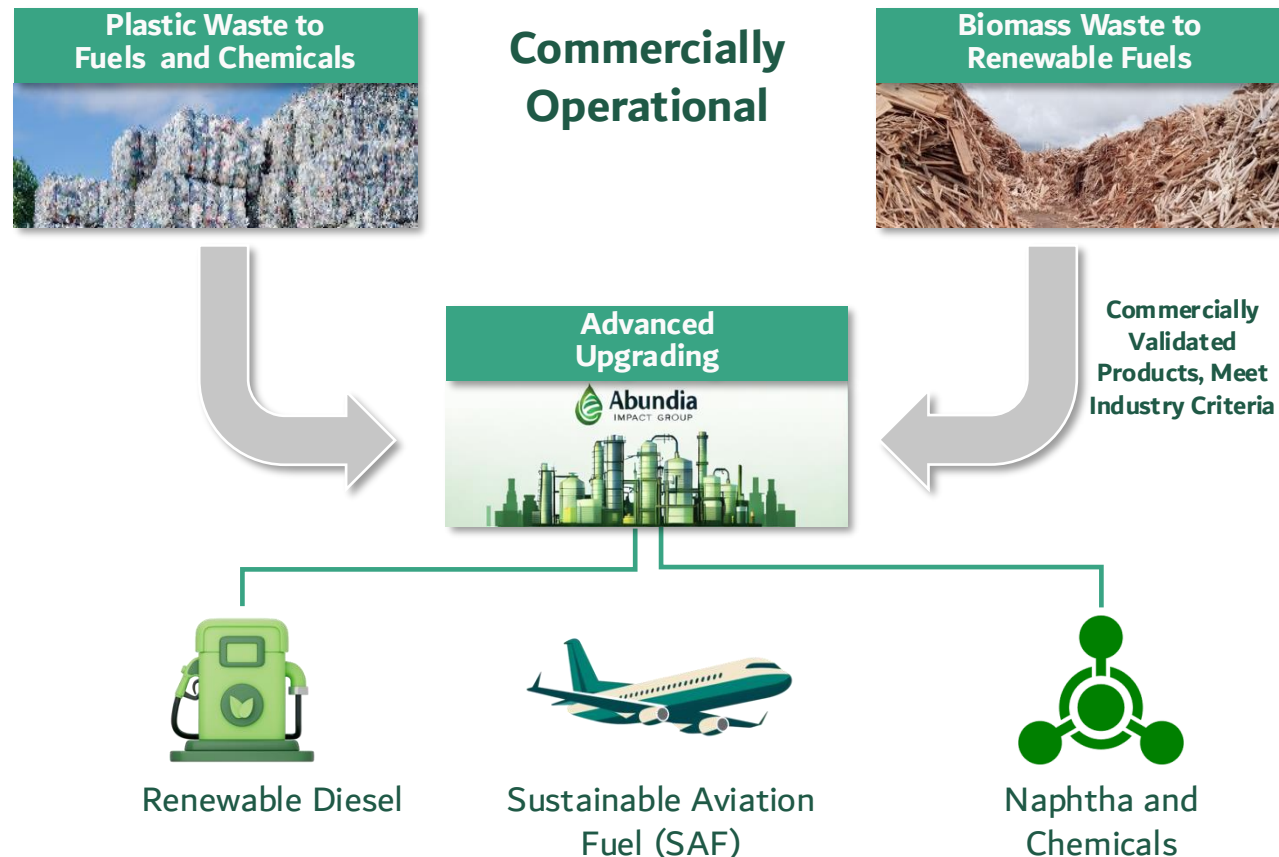
Seasoned operators with a track record of transforming companies and creating value

Pioneers shaping the future of clean fuels, circular plastics, and next-gen energy

ABUNDIA'S SCALABLE PLATFORM

Technology Pathways Power a Renewable Economy

AGIG's Dual Feedstock-to-Fuels Platform



Illustrative Plastics Standard Unit Economics

Illustrative One 80k tons waste plastics/63k Saleable Product per year per Facility *

	\$ per Ton	\$
Estimated Revenue (assumed average across all products)	2,000-2,200	126m-140m
Estimated Costs (all in operating costs)	1,300-1,500	82m-95m
Estimated Operating Profit	\$500-900	32m-57m

Represents 1 of 7 Available Locations, Each Location Not Limited to 1 Facility

Commercial Proof Points

- ✓ Secured Baytown, TX site
- ✓ No government subsidies required for economic viability
- ✓ Standardized 80k waste plastics modular units
- ✓ Streamlined permitting process in TX
- ✓ Leveraging commercial, off-the-shelf technology

LOW-CARBON, DIFFERENTIATED DROP-IN FUELS AND CHEMICALS

ABUNDIA'S MODEL



Addresses \$800 Billion Dollar Energy Markets

DIESEL

\$306B

JET FUEL / KEROSENE

\$320B

NAPHTHA

\$246B

1% Share = Multi-billion-dollar Revenue Stream

NYSE American: **AGIG**

Macro and Sector Tailwinds Drive Demand

- Reduced Carbon Fuels
- Regulatory Mandates on Sustainable Aviation Fuel (SAF) and Renewable Chemical content in packaging
- Resilient Fossil Fuel Displacement

Abundia's Commercialization Objectives

- SAF Commercial Production and Distribution Target of 2029
- Regulatory Accreditation Program is underway

ABUNDIA'S OPERATING STRATEGY



Abundia Ecosystem: De-risked Growth for Commercial Readiness

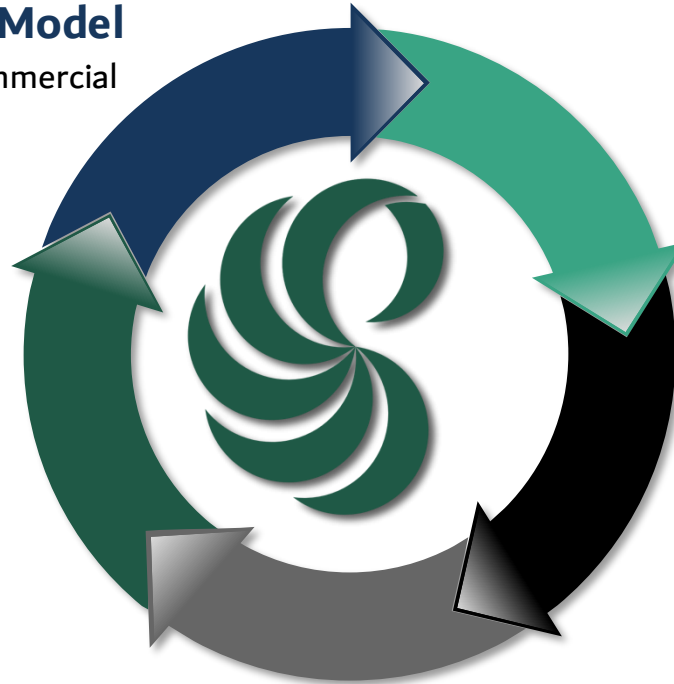
Five Pillars Driving Scalable Low-Carbon Fuels & Chemicals

Capital Strength & Scalable Development Model

Reduced financial overhang; de-risked operations for commercial readiness plan. Disciplined approach to strategic M&A to accelerate revenue generation, profitable growth

Commercial Scale Renewable Energy Complex

Strategic Gulf Coast Texas hub integrates plastics and biomass conversion technology, R&D, and upgrading infrastructure. Positions Abundia to deliver multi-phase commercial deployments in a rapid growth trajectory



Commercially Validated Technology

Exclusive licenses to modular waste-to-value technology validated through extensive operating hours and proven commercial performance

Secure Value Chain & Market Access

Commercial engagements for plant 1 represent ~\$700 million in potential revenue. Engineering, construction and development partners strategically position Abundia for rapid project execution and expansion. Access to capital through an identified network with a common goal to deliver long-term profitable growth



Flexible Upgrading Pathways

Producer of high-value drop-in fuels and low-carbon chemicals. The combination of Abundia's upgrading process with qualified licensed technologies to deliver premium yield and commercial grade fuels compatible with modern tech and infrastructure

PATH TO COMMERCIALIZATION

Target Project Revenue Generation by 2029

- Advancing Plastics Pathway to Commercial Ready Position
- Biomass Pathway and Commercial Validation Commences Q3 2026

Plastics <i>Commercial Scale</i>	Conversion and Upgrading	Abundia's Drop-In End Products to Monetize
 <p>Alterra's Continuous Operating Commercial Facility</p>	<p>Conversion Process</p> <ul style="list-style-type: none"> • Secured license to Alterra's commercial continuous plastics-pyrolysis technology • Operating at commercial scale in Akron, Ohio • Technology validated through thousands of operating hours, producing consistent, refinery-grade pyrolysis oil <p>Upgrading Process</p> <ul style="list-style-type: none"> • Secured multi-site HydroFlex® license with Topsoe, including territorial exclusivity and process performance guarantees to de-risk commercialization • Topsoe's proven commercial-scale upgrading platform supports product optimization and scalable premium drop-in fuel production 	<p>Diesel → Ultra Low Sulfur Diesel</p> <p>Naphtha → Renewable Chemical Feedstock</p> <p>Jet Fuel → Sustainable Aviation Fuel</p>
<p>Biomass <i>Commercial Scale</i></p>  <p>BTG's Continuous Operating Commercial Facility</p>	<p>Conversion Process</p> <ul style="list-style-type: none"> • Secured terms to BTG's fast-pyrolysis technology • Tech is commercially deployed at multiple operating sites • Currently produces stable fast-pyrolysis bio-oil supporting near-term commercialization opportunities <p>Upgrading Process</p> <ul style="list-style-type: none"> • Abundia is developing pilot-scale hydrotreating routes to convert bio-oil into diesel and jet-range hydrocarbons • Proven pilot-scale fuel samples for testing and qualification • Advancing integration with Tier-1 upgrading licensors to establish commercial-scale renewable diesel and SAF production pathways 	<p>Diesel → Ultra Low Sulfur Diesel, Low Carbon Marine Fuel</p> <p>Jet Fuel → Sustainable Aviation Fuel</p>

OPERATIONAL MILESTONES



2026 Execution Accelerates Commercial Readiness and Strategic Positioning

2025

- Acquired Baytown Site in Texas
- Broke ground on Cedar Port Innovation Center

April 2026

Completed Acquisition of RPD Technologies

Adds revenue, incremental expertise, project pipeline for revenue growth, R&D, pilot services platform

3Q 2026

Biomass to SAF Development Program

- Advance biomass-to-SAF pathway under the BTG Bioliqids relationship
- Finalize deployment strategy

1Q 2027

First Commercial Facility Waste Plastics-to-Fuels

- Final Investment Decision
- Reflects completion of technical design, capital alignment, regulatory readiness and commercial visibility

2025



2026



2027



1Q 2026

Waste Plastics to Fuels Plant

- Appoint Front-End Engineering & Design (FEED) Partner
- Finalizes Topsoe Upgrading Partnership
- Secures Institutional support with \$20M in gross proceeds; bolsters balance sheet

2Q 2026

Waste Plastics to Fuels Plant

- Complete Process Design Package (PDP)
- Establishes final technical baseline (for commercial development)

2Q 2026

Cedar Port - Phase 1 Complete

- Completion of Abundia Innovation Center and R&D facility
- Establishes Abundia's operations and technology development hub

4Q 2026

Waste Plastics to Fuels Plant

- Complete FEED
- Enables Engineering, Procurement and Construction (EPC) contract finalization
- Construction readiness for Abundia's first plastics-to-fuels facility

KEY INFRASTRUCTURE: CEDAR PORT RENEWABLE ENERGY COMPLEX

- **Acquired in July 2025:** 25-acre site, Cedar Port Industrial Park, Baytown, TX
- **Abundia Innovation Center:** a U.S. hub for low-carbon fuels and low-carbon technologies. Abundia’s “mainframe” Plastic Waste-to-Fuels and Chemicals plant
- **Strategically Prioritized Logistics:** located in the U.S. Gulf Coast energy corridor with direct access to the Houston Ship Channel and Port of Houston, master-planned rail-and-barge-served industrial park with heavy-haul roads, dual rail service (Union Pacific & BNSF), barge terminals, and pipeline connections
- Supported by a deep regional talent pool of >2 million skilled workers in engineering, plant operations, and maintenance
- Ample capacity for future expansion with a scalable platform for multi-phase growth in recycling, renewable fuels, and chemical production

Plastic Wastes-to-Fuel Plant & Innovation Center



Strategically Positioned in Baytown, Texas



FINANCIAL METRICS

Capital Structure

NYSE American: AGIG	
Basic Shares Outstanding	41.8 million ¹
Share Price (4/27/2026)	\$1.25
Market Capitalization (4/27/2026)	~\$55.0 million
Convertible Notes & Other	\$10.2 million ²
Cash Position (last Reported)	\$4.6 million ³
Net Proceeds Raised Since 12/31/25	\$18.4 million ⁴
Insider Ownership	74%

Shareholders

Owners	Shares (mm)	%
Abundia Financial	27.6	66%
Bower Family Holdings	3.3	8%
Equity Offering	4.1	10%
Other Public Shareholders	6.8	16%
Total	41.8 million	100%

Summary of Capital Structure, Ownership, and Market Position

Notes:

- 1) Reflects shares outstanding following completion of the February 2026 registered direct offering as disclosed in the related prospectus supplement.
- 2) Total debt of approximately \$10.2 million as of December 31, 2025 per Form 10-K.
- 3) Cash balance of approximately \$4.6 million as of December 31, 2025 per Form 10-K.
- 4) The Company completed a registered direct offering in February 2026 generating approximately \$18.4 million in net proceeds.

ABUNDIA'S INVESTMENT THESIS DEFINED



Competitive Advantage: Waste to Value “Drop-In” Renewable Fuels and Chemicals

- Abundia’s Baytown hub provides Gulf Coast access to distribution, logistics and expansion
- Advanced conversion technology platforms are fully commercialized and operational at scale at various locations
- Versatile “Drop-in” fuels and chemicals can be blended into existing distribution networks or fed directly into existing infrastructure
- Tailwinds from supportive market demand and secular growth
- Highly experienced management team with proven track records in management, scaling and commercializing energy operations, in technology and governance
- Synergistic, strategic M&A opportunities to support development and diversify sources of revenue for growth





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