ABUNDIA
GLOBAL IMPACT GROUP

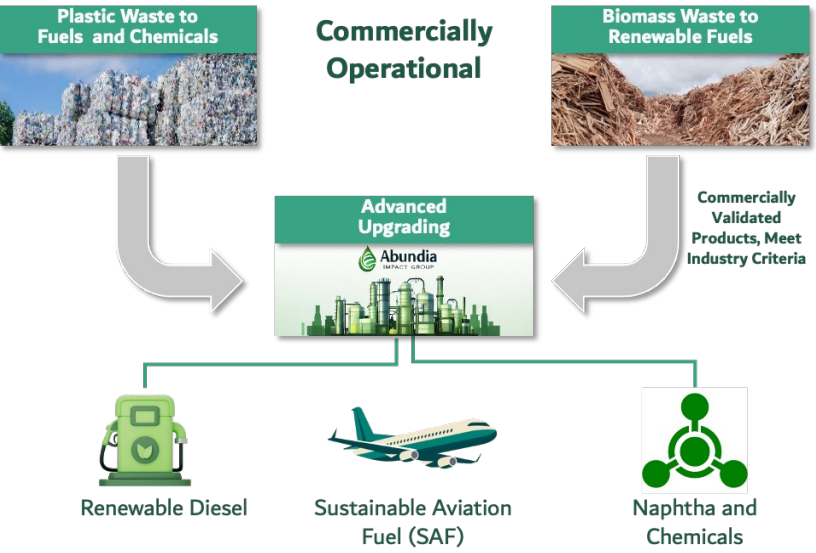
NYSE American: AGIG

ABOUT US

Abundia is a low-carbon energy solutions company focused on converting biomass and plastics waste via innovative, commercially proven technologies into high-grade, high-value drop-in renewable fuels and chemical commodities to advance the energy transition.

ABUNDIA'S SCALABLE TECHNOLOGY

AGIG's Dual Feedstock-to-Fuels Platform



Commercial Proof Points

- ✓ Secured Baytown, TX site
- ✓ No government subsidies required for economic viability
- ✓ Standardized 80k waste plastics modular units
- ✓ Streamlined permitting process in TX
- ✓ Leveraging commercial, off-the-shelf technology
- ✓ Executed 10-year strategic feedstock agreement for waste plastics facility
- ✓ Strategic tuck-in acquisition of RPD Technologies, diversifies business model with immediate revenue & scale-up expertise

LOW-CARBON, DIFFERENTIATED DROP-IN FUELS AND CHEMICALS

ABUNDIA'S CORE COMPETENCIES

Our Differentiated, Vertically Integrated Platform Drives Commercial Advantage

Commercial Grade Technology Infrastructure:
Exclusive IP and licenses that deliver two variations of "waste to value" commercial-grade pyrolysis & hydrotreating upgrade processes

Feedstock Variability:
Optionality of plastic waste and biomass (wood and forestry byproducts) that convert to commercial grade renewable fuels and chemicals

Drop-In Product Compatibility:
Drop-in fuels and chemicals deliver simple integration within existing refining and distribution systems

Commercial Tech is Modular & Scalable:
Replicable design ready for global deployment across multiple operating plants and facilities

Low-Carbon | Scalable | Sustainable

Investor & Media Relations:
IR@abundiaglobalimpactgroup.com

EXPERIENCED LEADERSHIP

Highly Successful in Commercializing and Scaling Fortune 100 Business with Deep Capital Markets Expertise and Energy Transition Experience

Key Leadership

Edward Gillespie *Founder, CEO, Director*	Abundia Financial, Poseidon Plastics
Lucie Harwood *Chief Financial Officer*	Aer Lingus, Laird, Kerry
Joseph M. Gasik *Chief Operating Officer*	GE Transportation, UBS
Keith Berger *Chief Commercial Officer*	Booz | Allen | Hamilton
Peter Loezos *Director of Technology*	ExxonMobil, Sabic
Paul McBurney *Director of Project Development*	ISG, Lendlease
Dr. Sophie McComb *Head of Sustainability*	Green Lizard
Angus Smith *Head of Engineering*	Aramco, bp

Board of Directors

Peter Longo *Chairman of the Boardd*	United Technologies, CYIENT
Edward Gillespie *CEO and Director*	Abundia Financial, Poseidon Plastics
Robert Bailey *Director*	RTX, United Technologies
Dr. Martha Crawford *Director*	Macquarie, Air Liquide
Matthew T. Henninger *Director*	brm Holdings, LLC, Exotropin

RECENT DEVELOPMENTS AND FUTURE MILESTONES

Targeting Project Revenue Generation by 2029

2025
- Acquired Baytown Site in Texas
- Broke ground on Cedar Port Innovation Center

April 2026
Completed Acquisition of RPD Technologies Adds revenue, incremental expertise, project pipeline for revenue growth, R&D, pilot services platform

July 2026
Waste Plastics to Fuels Plant
- Complete Process Design Package (PDP)
- Establishes final technical baseline (for commercial development)

3Q/4Q 2026
Biomass to SAF Development Program
- Advance biomass-to-SAF pathway under the BTG Bioliquids relationship
- Finalize deployment strategy

1H 2027
First Commercial Facility Waste Plastics-to-Fuels
- Final Investment Approval
- Reflects completion of technical design, capital alignment, regulatory readiness and commercial visibility

1Q 2026
Waste Plastics to Fuels Plant
- Appoint Front-End Engineering & Design (FEED) Partner
- Finalizes Topsoe Upgrading Partnership
- Secures Institutional support with $20M in gross proceeds; bolsters balance sheet

August 2026
Cedar Port - Phase 1 Complete
- Completion of Abundia Innovation Center and R&D facility
- Establishes Abundia's operations and technology development hub

August 2026
Shareholder Value Actions
- Secured new $10M BFH Credit Facility; retired $4.1M Convertible Note
- Board authorized a $5 million stock buyback program

1Q 2027
Waste Plastics to Fuels Plant
- Complete FEED
- Enables Engineering, Procurement and Construction (EPC) contract finalization
- Construction readiness for Abundia's first plastics-to-fuels facility

FINANCIAL METRICS

Capital Structure

Share Listing	NYSE American: AGIG
Basic Shares Outstanding	44.2 million [1]
Share Price (10/20/2026)	$0.92
Market Capitalization (10/20/2026)	~$40.6 million
Convertible Note	$6.4 million [2,4]
Cash Position (last reported)	$11.2 million [3]
Insider Ownership	70%

Shareholders

Owners	Shares (mm)	%
Abundia Financial	27.6	62%
Bower Family Holdings	3.3	8%
Other Public Shareholders	13.3	30%
Total	**44.2 million**	**100%**

Notes:
1) Reflects shares outstanding per June 30, 2026 Form 10-Q.
2) Total debt as of June 30, 2026 per Form 10-Q.
3) Cash balance as of June 30, 2026 per Form 10-Q.
4) Retired $4.1 million Senior Secured Convertible Promissory Note in connection with RPD Acquisition in August 2026.